

#### Personal Story

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M	IY LOCA	ATION:					
 •••••		WF	IAT IS	YOUR	WHY?	 	

·WHAT IS YOUR PERSONAL STORY?





# Variable Expenses

CATEGORY	AMOUNT

NOTES





## Bills & Fixed Expenses

DATE	DESCRIPTION	AMOUNT
		J
		Y



# Savings Goals

IMPORTANCE	DESCRIPTION	ALREADY SAVED	GOAL AMOUNT	TIME HORIZON

GOAL DATE	DESCRIPTION	YEARLY AMOUNT	ALREADY SAVED	MONTHLY AMOUNT	MONTHS TO SAVE



#### Debt Picture

DEBT PRIORITY	DESCRIPTION	STARTING BALANCE	INTEREST RATE	MINIMUM PAYMENTS	DUE DATE
V					
V					
L	Y				
L					
T					



## Income & Pay Schedule

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TOTAL MONTHLY INCOME:							
PAY SCHEDULE:(WEEKLY/BI-WEEKLY/MONTHLY)							
	(WEEKLY/BI-WEEKLY/MONTHLY)						
LIST YOUR IN	COME DOWN BELOW FOR THIS MONTH AND	NEXT MONTH:					
PAY DATE	SOURCE/DESCRIPTION	AMOUNT					
	OTHER SOURCES OF INCOME						
PAY DATE	SOURCE/DESCRIPTION	AMOUNT					