

Goal Worksheet

Measurable, Attainable, & Realistic

Make Your Goal Specific

WHAT IS YOUR GOAL & THE AMOUNT? I would like to save \$5,000 for a car.

WHEN DO YOU WANT TO ACHIEVE YOUR GOAL? May 2021

WHY DO YOU WANT TO REACH THIS GOAL? So I have something dependable to take my son to school.

HOW WILL YOU REACH THIS GOAL? Use the action step boxes below.

Action Step #1

I will cut my food budget by \$50 every paycheck.

Action Step #2

I will save all unused cash from my spending cash envelopes.

Action Step #3

I will track my progress to stay motivated.

Action Step #4

I will save \$200 from every paycheck.

Goal Checklist

- I have checked and analyzed my budget to see how much I can save from each paycheck (Income - Expenses).
- I have researched my goal thoroughly to create a goal that is realistic & obtainable in my life.
- For example, if you want to save for a new car, have you thought about the car you want to buy and the cost?

Rewrite your specific goal using the information above.

I want to save \$5,000 by May 2021 by decreasing my food spending and saving \$200 from each paycheck so I can purchase a dependable car.



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WHEN DO YOU WANT TO ACHIEVE YOUR GOAL? _____

WHY DO YOU WANT TO REACH THIS GOAL? _____

HOW WILL YOU REACH THIS GOAL? *Use the action step boxes below.*

Action Step #1

Action Step #2

Action Step #3

Action Step #4

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